



Fuel tank flammability reduction of already certified large aeroplanes

RMT.0075 (26.008) – 21.7.2014

Executive Summary

This Decision is related to fuel tank flammability requirements for already certified large aeroplanes.

CS-25 requires the installation of Flammability Reduction Means (FRM) in large aeroplanes with a high flammability exposure. These requirements are contained in Appendix M of CS-25, and are, therefore, applicable to new large aeroplane types for which the application for TC was made after 6 July 2009 and to some significant changes to older types. New deliveries of already certified types are also equipped with FRM ('production cut-in').

The specific objective of rulemaking task RMT.0075 (26.008) was to consider further improving the protection of occupants on board large aeroplanes operated in commercial air transport (CAT) by reducing the risk of fuel tank explosion. This improvement could be reached by applying the same standards that are applicable to new types also to the existing in-service fleet ('retrofit').

The Regulatory Impact Assessment (RIA) compared the option for a mandatory retrofit to the default option of 'no regulatory change'. The 'no regulatory change' option would create no additional rules. Since CS-25 was amended several years ago and the production cut-in is effective, the progressive phase-out of 'old' aeroplanes would gradually remove the risk from the fleet.

The RIA also showed that a mandatory retrofit of FRM would have a limited safety benefit. On the other hand, the economic burden ensuing from such a retrofit is significant. Therefore, the retrofit is considered disproportionate and not cost-effective in relation to the possible safety benefit.

In conclusion, this Decision provides no amendment to existing rules nor additional rules, in accordance with the results of the RIA, and terminates the rulemaking action related to this subject.

| | Applicability | Process map |
|-------------------------------------|--|---|
| Affected regulations and decisions: | None, as this Decision terminates task RMT.0075, (26.008) | Concept Paper: Yes Terms of Reference 22.04.2013 |
| Affected stakeholders: | EU operators of Large Aeroplanes used for Commercial Air Transport | Rulemaking group: No RIA type: Full |
| Driver/origin: | Safety | Technical consultation during NPA drafting: N/A Publication date of the NPA: N/A |
| Reference: | | Duration of NPA consultation: N/A Review group: No Focussed consultation: No Publication date of the Decision: N/A |

Table of contents

| | |
|--|----|
| 1. Procedural information | 3 |
| 1.1. The rule development procedure | 3 |
| 1.2. Structure of the related documents | 3 |
| 2. Explanatory Note | 4 |
| 2.1. Overview of the issues to be addressed..... | 4 |
| 2.2. Objectives | 4 |
| 2.3. Outcome of the consultation | 4 |
| 2.4. Summary of the Regulatory Impact Assessment (RIA) | 4 |
| 2.5. Overview of the amendments | 4 |
| 3. References | 5 |
| 3.1. Related regulations..... | 5 |
| 3.2. Affected decisions | 5 |
| 3.3. Reference documents | 5 |
| 4. Appendices | 6 |
| 1. Regulatory Impact Assessment (RIA) | 7 |
| 1.1. <i>Issues to be addressed</i> | 7 |
| 1.1.1 <i>Safety risk assessment</i> | 9 |
| 1.1.2 <i>Who is affected?</i> | 9 |
| 1.1.3 <i>How could the issue/problem evolve?</i> | 10 |
| 1.2. <i>Objectives</i> | 11 |
| 1.3. <i>Policy options</i> | 12 |
| 1.4. <i>Methodology and data</i> | 12 |
| 1.4.1 <i>Applied methodology</i> | 12 |
| 1.4.2 <i>Multi-criteria analysis</i> | 12 |
| 1.4.3 <i>Cost-effectiveness analysis</i> | 14 |
| 1.4.4 <i>Data collection</i> | 15 |
| 1.5. <i>Analysis of impacts</i> | 15 |
| 1.5.1 <i>Safety impact</i> | 16 |
| 1.5.2 <i>Environmental impact</i> | 18 |
| 1.5.2.1 <i>Additional Noise</i> | 19 |
| 1.5.3 <i>Economic impact</i> | 19 |
| 1.5.3.1 <i>Installation costs</i> | 19 |
| 1.5.3.2 <i>Ownership costs (maintenance and fuel)</i> | 20 |
| 1.5.3.3 <i>Aeroplane damages avoided</i> | 20 |
| 1.5.3.4 <i>Accident investigation costs saved</i> | 20 |
| 1.5.4 <i>General aviation and proportionality</i> | 21 |
| 1.5.5 <i>Impact on 'Better Regulation' and harmonisation</i> | 21 |
| 1.6. <i>Comparison and conclusion</i> | 21 |
| 1.6.1 <i>Comparison of options</i> | 21 |
| 1.6.2 <i>Sensitivity analysis</i> | 22 |
| 2. References | 24 |
| 2.1. <i>Affected regulations</i> | 24 |
| 2.2. <i>Affected CS, AMC and GM</i> | 24 |
| 2.3. <i>Referenced documents</i> | 24 |
| 3. Attachment to RIA | 25 |
| 3.1. <i>Fatalities prevented</i> | 25 |
| 3.2. <i>Impacts of a false terrorist attack alert</i> | 25 |

1. Procedural information

1.1. The rule development procedure

The European Aviation Safety Agency (hereinafter referred to as the 'Agency') developed ED Decision 2014/024/R in line with Regulation (EC) No 216/2008¹ (hereinafter referred to as the 'Basic Regulation') and the Rulemaking Procedure².

This rulemaking activity is included in the Agency's Rulemaking Programme for 2014-2017 under RMT.0075 (26.008)³. The scope and timescale of the task were defined in the related Terms of Reference (see process map on the title page).

The Agency developed a Regulatory Impact Assessment (RIA) comparing the default option of 'no regulatory change', to the option for a mandatory retrofit⁴ of Flammability Reduction Means on certain already Type-Certificated Large Aeroplanes. The RIA, concludes that no rulemaking action is required due to the large imbalance between the limited safety benefit and the associated large costs. Therefore, this Decision provides no amendment to existing rules nor additional rules, and terminates the rulemaking action related to this subject.

1.2. Structure of the related documents

This Decision provides no amendment to existing rules nor additional rules, in accordance with the results of the RIA.

The Regulatory Impact Assessment is annexed to this explanatory note.

¹ Regulation (EC) No 216/2008 of the European Parliament and the Council of 20 February 2008 on common rules in the field of civil aviation and establishing a European Aviation Safety Agency, and repealing Council Directive 91/670/EEC, Regulation (EC) No 1592/2002 and Directive 2004/36/EC (OJ L 79, 19.3.2008, p. 1), as last amended by Commission Regulation (EU) No 6/2013 of 8 January 2013 (OJ L 4, 9.1.2013, p. 34).

² The Agency is bound to follow a structured rulemaking process as required by Article 52(1) of the Basic Regulation. Such process has been adopted by the Agency's Management Board and is referred to as the 'Rulemaking Procedure'. See Management Board Decision concerning the procedure to be applied by the Agency for the issuing of opinions, certification specifications and guidance material (Rulemaking Procedure), EASA MB Decision No 01-2012 of 13 March 2012.

³ See: <http://easa.europa.eu/document-library/terms-of-reference/tor-26008-issue-1>.

⁴ A 'production cut-in' is effective based on [SIB 2010-10: Fuel Tank Safety – Flammability Reduction System \(FRS\) for High Flammability Exposure Fuel Tanks – Production Cut-in](#)

2. Explanatory Note

2.1. Overview of the issues to be addressed

Several aeroplane fuel tank explosion events occurred during the last twenty-five years.

The investigations led to changes in the EASA certification requirements for new designs (CS-25), addressing ignition prevention and fuel tank flammability exposure.

The Federal Aviation Administration (FAA) amended similarly FAR-25 but also implemented operational rule changes that require the retrofit of Flammability Reduction Means (FRM) or Ignition Mitigation Means (IMM) on certain in-service aeroplane types.

This is the major difference between the current EASA and FAA regulations on this subject.

For a more detailed analysis of the issues addressed by this proposal, please refer to the section 1 'Issues to be addressed', of the RIA in Annex.

2.2. Objectives

The specific objective of rulemaking task RMT.0075 (26.008) was to consider improvement of the protection of occupants on board large aeroplanes operated in commercial air transport (CAT), by reducing the risk of fuel tank explosion.

2.3. Outcome of the consultation

No Notice of Proposed Amendment (NPA) was provided for public consultation to the interested parties.

Three Regulatory Impact Assessments (RIAs) have been produced on the issue: in 2004, 2008 and 2013, and shared with the Advisory Bodies.

Following the last issue of the RIA, the Agency decided that this rulemaking task does not require further rulemaking action and can, therefore, be closed.

2.4. Summary of the Regulatory Impact Assessment (RIA)

The RIA compared the option for a mandatory retrofit to the default option of 'no regulatory change'. The 'no regulatory change' option would create no additional rules. Since CS-25 was amended several years ago and the production cut-in is effective, the progressive phase-out of 'old' aeroplanes would gradually remove the risk from the fleet.

A mandatory retrofit of the whole affected fleet as per Option 1 would reduce the safety risk and statistically prevent 0.22 accidents and 37 fatalities over the 2013-2036 period. The rule costs are estimated to amount to EUR 662 million⁵ in total and EUR 17,9 million per fatality prevented. This is not considered to be cost-effective.

Therefore, the RIA concludes that no rulemaking action is required due to the large imbalance between the limited safety benefit and the associated large costs.

2.5. Overview of the amendments

Neither amendment to existing rules nor additional rules are provided by this Decision, in accordance with the results of the RIA.

⁵ 2013 EUR, costs discounted at 4 %.

3. References

3.1. Related regulations

None.

3.2. Affected decisions

None.

3.3. Reference documents

- FAA SFAR 88: Fuel Tank System Fault Tolerance Evaluation Requirements
- FAR 25.981: Fuel tank ignition prevention
- FAR 26.35: Changes to type certificates affecting fuel tank flammability
- FAR 26.33: Fuel Tank Flammability
- CS 25.981: Fuel tank ignition prevention
- EASA Safety Information Bulletin (SIB) 2010-10 Fuel Tank Safety — Flammability Reduction System (FRS) for High Flammability Exposure Fuel Tanks — Production Cut-in
- RIA for the introduction of a Flammability Reduction System (2004, 2008, and 2013 issue)
- NPA 2008-19: Fuel Tank Flammability Reduction
- NPA 2012-13: Additional airworthiness requirements for operations
- Opinion No 08/2013 : Additional airworthiness requirements for operations

4. Appendix

Regulatory Impact Assessment RMT.0075 (26.008).

1. Regulatory Impact Assessment (RIA)

1.1. Issues to be addressed

(a) Definition and history of the issue: Fuel tank flammability reduction of large aeroplanes

On 17 July 1996, a Boeing 747-100 aeroplane exploded in flight near Long Island, USA (TWA800 accident)⁶. Other similar events occurred during the last twenty-five years. The identified cause was an explosion of the fuel tank, but the exact ignition source was not identified.

In the past years, the FAA and the Joint Aviation Authorities (JAA) took various measures (SFAR 88 and corresponding JAA policy 04/00/02/07/03-L024) to reduce the risk of fuel tank ignition on in-service aeroplanes. They required evaluation of the fuel tanks and, if needed, incorporation of design features to keep ignition sources outside of the fuel tank.

Concerning the certification of new large aeroplane types, the Agency (replacing the JAA) introduced in CS-25 Amendments 1, 6 and 9 new specifications addressing ignition prevention and fuel tank flammability exposure, as well as the eventual introduction of Flammability Reduction Means (FRM) to mitigate high flammability exposure (refer to NPA 2008-19⁷ and CRD 2008-19⁸ for further details). This led to the introduction in CS-25 of a new subparagraph CS 25.981(b) and the new Appendices M and N. With these amendments, the Agency considers the identified risks to be appropriately mitigated for **new designs**.

A Regulatory Impact Assessment (RIA) was performed in 2004 in order to evaluate the costs and benefits of installing FRM on already certified large aeroplanes featuring high flammability exposure fuel tanks.

In 2008, a revised RIA was issued by an EASA working group, considering the revised cost data available from FRM equipment suppliers, as well as aeroplane manufacturers. The result of the independent study (by R.W.G. Cherry and Associates), which aimed at assessing the need for retrofit, was reviewed by the group.

Both RIAs concluded that a requirement for **new deliveries** of existing types ('production cut-in') was justified, whereas a retrofit of the **existing fleet** was not considered justified. Following this '2008' RIA, the Agency issued in March 2010 Safety Information Bulletin (SIB) 2010-10 recommending that, from 1 January 2012, all new production airframes identified as having a fuel tank with high flammability exposure should be fitted with a FRM. This production cut-in was accepted by the manufacturers.

However, the conclusion of the RIA was not in line with the FAA actions and regulations in terms of flammability reduction means on aeroplanes that were already certified and in-service.

⁶ National Transportation Safety Board Aircraft Accident Report: <http://www.nts.gov/doclib/reports/2000/AAR0003.pdf>

⁷ <http://easa.europa.eu/rulemaking/docs/npa/2008/NPA%202008-19.pdf>

⁸ <http://easa.europa.eu/rulemaking/docs/crd/2008/CRD%202008-19.pdf>

In addition to an amendment to FAR-25, the FAA also issued FAR 26.33 and FAR 26.35 for the in-service fleet, which required a flammability exposure analysis on large aeroplane fuel tanks and auxiliary body fuel tanks. The result of this analysis led the FAA to implement operational rule changes that require the retrofit of FRM on in-service aeroplane types that were found as having a high flammability exposure. This is the major difference between the current EASA and FAA regulations.

The Agency has acknowledged the lack of harmonisation between the US and the EU and is also concerned by the remaining safety risk for the European fleet in the absence of full retrofit requirements. It had, therefore, started a rulemaking task to address the remaining risk.

In 2012, the subject has been presented to the Rulemaking Advisory Group (RAG) and Thematic Advisory Group (TAG), which both asked for updated data. This data is provided through this new Regulatory Impact Assessment.

(b) Regulatory framework for mandating design changes to the existing fleet: additional airworthiness specifications for operations and safety improvement

In the JAA system, retroactive requirements were covered under JAR-26 (Additional Airworthiness Requirements for Operations); Subpart B was dedicated to Commercial Air Transport (Aeroplanes). If rendered mandatory by Member States' national legislation, they were/are applicable to operators of large aeroplanes. Further subparts in JAR-26 were reserved for other categories of aeroplanes and operations, but were not used.

In the framework of the Agency's rulemaking task 21.039⁹, the Agency intended to define a new regulatory framework for the elaboration and adoption of additional airworthiness specifications for a given type of aeroplane and type of operation. An initial proposal was made through NPA 2009-01, and the corresponding CRD 2009-01 was published on 13 May 2011. As a result of the comments received, the Agency has decided that the most adequate method to introduce additional airworthiness requirements on already certified products will be through dedicated Implementing Rules (IRs) supported by Certification Specifications. This means that a new Regulation with an Annex called 'Part-26' will be created. The high-level requirement, applicability and entry into force will be covered by Part-26. The technical details on how to comply with this high-level requirement will be contained in the new Certification Specifications 'CS-26'.

RMT.0110 (previously 21.039(k)) covers the transfer of existing JAR-26 Amendment 3 requirements into the new Part-26 and CS-26. The Agency issued NPA 2012-13¹⁰, proposing the new Implementing Rule and associated CS. The associated CRD 2012-13¹¹ has been published on the EASA website, followed by Opinion No 08/2013 which was published on 25 September 2013.

In addition, the Agency is also developing additional airworthiness specifications for operations which are identified in the Agency's Rulemaking Programme. RMT.0075 is

⁹ Rulemaking task 21.039 contains additional subtasks from 21.039(a) to 21.039(k) in support of the Operational Suitability Data concept. Please refer to the Rulemaking Programme for details.

¹⁰ <http://easa.europa.eu/rulemaking/docs/npa/2012/NPA%202012-13.pdf>.

¹¹ <http://easa.europa.eu/rulemaking/docs/crd/2012/CRD%202012-13.pdf>.

one of these tasks and proposes requirements that were not previously contained in JAR-26.

1.1.1 Safety risk assessment

In the past 25 years, four civil aeroplane fuel tank explosions have occurred worldwide. Three of them occurred on ground, and one in flight.

The reported accidents have resulted in 239 fatalities and 30 injuries.

Table 1: Fuel tank explosion worldwide

| Date | Aeroplane | Flight Phase | Fatalities | Injuries | Escaped |
|--------------|-----------|--------------|------------|----------|---------|
| 11 May 1990 | B737-300 | Push-back | 8 | 30 | 82 |
| 17 July 1996 | B747-100 | Climb | 230 | - | - |
| 3 March 2001 | B737-400 | Parked | 1 | - | 7 |
| 4 May 2006 | B727-200 | Parked | - | - | 4 |

The FAA quoted in its economic evaluation an engineering analysis by Boeing stating that if an aeroplane fuel tank explosion occurs, the probability that it happens in flight is 80 %¹².

An in-flight aeroplane fuel tank explosion would normally result in a high number of fatalities. It is expected to have a smaller number of fatalities if such explosion occurs on the ground.

In any case, the consequence is considered as catastrophic.

1.1.2 Who is affected?

Organisations:

- Aeroplane Type Certificate Holders;
- Operators;
- Maintenance Organisations;
- Leasing companies; and
- Fuel Tank STC holders.

Aeroplanes:

The following in-service aeroplanes have been shown to have fuel tanks which have a high flammability exposure for their centre wing tanks:

- Boeing 707, 737, 747, 757, 767, 777,
- Airbus A300/A310, A320 family, A330/A340.

In addition, the auxiliary tanks on Boeing (ex-McDonnell Douglas) DC-10 and DC-9/MD-80, and Supplemental Type Certificates (STCs) introducing unpressurised auxiliary tanks in the cargo compartment were considered having a high flammability exposure.

Since 2004, the production of the B757, A300/A310 and A340 has ceased. Most unpressurised auxiliary fuel tanks have been deactivated by the issuance of Airworthiness Directives (ADs). Generally, the dramatic increase of the fuel price has speeded up the fleet replacement process by replacing older aeroplanes by more fuel-efficient aeroplanes.

¹² <http://www.gpo.gov/fdsys/pkg/FR-2008-07-21/pdf/E8-16084.pdf>

The production cut-in, which was proposed in SIB 2010-10, had been accepted by both manufacturers. This resulted in FRM being part of the basic configuration of all affected aeroplanes making their first flight after 31 December 2011.

Table 2: Affected types by size¹³

| Make | Single aisle | Wide-body |
|--------|--------------|--------------------|
| Airbus | A320 family | A330/340 |
| Boeing | 737 | 747, 757, 767, 777 |

1.1.3 How could the issue/problem evolve?

In order to evaluate the probability of future accidents based on the data available, one would need to take into consideration that the risk of an aeroplane fuel tank explosion is proportionate to the number of flight hours performed by the affected aeroplanes.

The number of accidents also depends on the effectiveness of efforts that are already in place to reduce the risk of ignition in the fuel tank (SFAR 88 and JAA policy¹⁴).

In the 2003–2012 period, the average annual flight hours for European operators were as follows:

Table 3: Average annual flight hours

| | SA | WB | Total |
|--------|-------|-------|-------|
| Airbus | 2 795 | 4 737 | 3 166 |
| Boeing | 2 826 | 3 910 | 3 255 |
| Total | 2 810 | 4 151 | 3 214 |

Table 4: Number of affected fleet (2013)

| | SA | WB | Total |
|--------|-------|-----|-------|
| Airbus | 1 191 | 208 | 1 399 |
| Boeing | 475 | 230 | 705 |
| Total | 1 666 | 438 | 2 104 |

Based on the current situation (production cut-in effective and new designs covered), on a 25-year average service life, and on the average annual flight hours mentioned above, it is estimated that the affected types are going to fly 112 million hours before their retirement (see Attachment ,Table 15 and Table 17).

The basic ignition rate retained for our analysis, like in 2004 and 2008, is 1×10^{-8} per Flight Hour (FH).

The ignition rate and the number of accidents expected in a 'no change' situation (Option 0) evolve with the assumed level of effectiveness of the ignition prevention efforts (SFAR 88), as per the table below:

¹³ The other aeroplanes previously identified would fall out of the average service life. (They are estimated to permanently retire before the changes are mandated.)

¹⁴ CS-25 has been amended to incorporate the provisions of the JAA policy.

Table 5: Accidents (ignition rate) per 100 million flight hours

| Ignition (number of accidents) | per 100 million FH (flight hours) | 2013–2036 (112 million FH) |
|-----------------------------------|--------------------------------------|-------------------------------|
| Basic (without SFAR) | 1.00 | 1.12 |
| SFAR 25% efficiency | 0.75 | 0.84 |
| SFAR 50% efficiency | 0.50 | 0.56 |
| SFAR 75% efficiency | 0.25 | 0.28 |

This leads to the conclusion that, in a non-regulatory change scenario, it is expected that from 0.28 to 0.84 aeroplane fuel tank explosions will occur in Europe in the period 2013–2036. In other words, there is a 28 to 84 % probability that a fuel tank explosion will take place in the next 23 years, depending on the effectiveness of the SFAR 88 measures.

Based on the above analysis (for the annual number of projected accidents by make and size assuming 50 % SFAR 88 effectiveness, see Attachment, **Table 20**), the likelihood of an aeroplane fuel tank explosion is considered improbable. The severity of the occurrence can be catastrophic. Therefore, the combined aeroplane fuel tank explosion risk is considered to be of high significance. The following section will define the objectives based on this safety issue, and section 4.3 will identify the options of how to address the issue.

1.2. Objectives

The overall objectives of the Agency are defined in Article 2 of the Basic Regulation. This proposal will contribute to the overall objectives by addressing the issues outlined in Section 4.1.

The specific objectives of this proposal are, therefore, twofold:

- to reduce the risk of an aeroplane fuel tank explosion; and
- to achieve harmonisation, as far as possible, with the FAA regulations.

1.3. Policy options

Table 6: Selected policy options

| Option No | Short title | Description |
|------------------|-------------------------------|---|
| 0 | 'No regulatory change' | Baseline option (no change in rules; risks evolve as estimated in the issue analysis) |
| 1 | Retrofit | Mandate the production cut-in and retrofit of the affected in-service aeroplanes in a given timeframe: we could envisage a 10-year period to have 100 % of the fleet retrofitted (2014-2023), with a deadline for operators to have 50 % of their fleet retrofitted by the end of 2020. |

1.4. Methodology and data

1.4.1 Applied methodology

The benefits and costs of the options identified in the previous sections mainly depend on the unit costs of the FRM as well as the speed at which these systems will be introduced into the fleet.

In real life, the number of accidents and fatalities can only be a whole number and not a fraction (either an accident occurs or it doesn't). However, using whole numbers for infrequent events could lead to significantly misleading results. For this reason, it is appropriate to use fractions for greater accuracy.¹⁵

1.4.2 Multi-criteria analysis

The term multi-criteria analysis (MCA) covers a wide range of techniques that share the aim of combining a range of positive and negative impacts into a single framework to allow easier comparison of scenarios. Essentially, it applies cost/benefit thinking to cases where there is a need to present impacts that are a mixture of qualitative, quantitative and monetary data, and where there are varying degrees of certainty.

Key steps of an MCA generally include:

- (a) Establishing criteria to be used to compare the options (these criteria must be measurable, at least in qualitative terms);
- (b) Assigning weights to each criterion to reflect its relative importance in the decision;
- (c) Scoring how well each option meets the criteria; the scoring needs to be relative to the baseline scenario;
- (d) Ranking the options by combining their respective weights and scores; and
- (e) Performing sensitivity analysis on the scoring so as to test the robustness of the ranking.

¹⁵ In most tables of this analysis, results are shown as rounded to one or two decimals, but the calculation of the totals is made without rounding, therefore, the total numbers might differ slightly from the sum of the individual rounded values.

The objectives for this rulemaking activity have been outlined in Section 4.2. The options have been described above and will be analysed in the following section for each of the assessment areas. The criteria used to compare the options were derived from the Basic Regulation and the guidelines for Regulatory Impact Assessment developed by the European Commission¹⁶. The principal objective of the Agency is to 'establish and maintain a high uniform level of safety' (Article 2 (1)). As additional objectives, the Basic Regulation identifies environmental, economic, proportionality and harmonisation aspects, which are reflected below.

Table 7 shows the weights that were assigned to the individual groups of criteria. Based on the above considerations and the mandate of the Agency, safety received the highest weight of 3. Environmental impacts are attributed with a weight of 2 as the Agency has certain specific responsibilities in this area related to noise and emissions. For the same reason, impacts on the other assessment areas are attributed with a weight of 1 since these areas are to be duly considered when developing the implementing rules. Each option developed below will be assessed based on the above criteria. Scores are used to show the degree to which each of the options achieves the assessment criteria. The scoring is performed on a scale between -5 and +5.

Table 7: Assessment criteria for the multi-criteria analysis

| Overall Objectives | Specific Objectives and assessment criteria | |
|-------------------------------------|---|--|
| | Weight | Description |
| Safety | 3 | Maintain or improve the level of safety |
| Economic | 1 | Ensure cost-effective aviation safety rules Ensure 'level playing field' |
| Environment | 2 | Avoid negative effects on the environment |
| Social | 1 | Avoid negative effects on social issues Promote high-quality jobs in the private sector for aviation |
| Equality and proportionality | 1 | Ensure proportionate rules for Small and Medium sized Enterprises (SMEs)/General aviation/Business Aviation |
| Regulatory harmonisation | 1 | Ensure full consistency with EU laws and regulations Ensure compliance with ICAO standards (if appropriate) Achieve the maximum appropriate degree of harmonisation with the FAA/TCCA equivalent rules for commercial aviation |

¹⁶ http://ec.europa.eu/smart-regulation/impact/key_docs/key_docs_en.htm

Table 8 gives an overview of the scores and their interpretation.

Table 8: Scores for the multi-criteria analysis

| Score | Descriptions | Example for scoring options |
|-------|------------------------|---|
| +5 | Highly positive impact | Highly positive safety, social or environmental protection impact. Savings of more than 5 % of annual turnover for any single firm; Total annual savings of more than EUR 100 million |
| +3 | Medium positive impact | Medium positive social, safety or environmental protection impact. Savings of 1 % - 5 % of annual turnover for any single firm; Total annual savings of EUR 10-100 million |
| +1 | Low positive impact | Low positive safety, social or environmental protection impact. Savings of less than 1 % of annual turnover for any single firm; Total annual savings of less than EUR 10 million |
| 0 | No impact | |
| -1 | Low negative impact | Low negative safety, social or environmental protection impact. Costs of less than 1 % of annual turnover for any single firm; Total annual costs of less than EUR 10 million |
| -3 | Medium negative impact | Medium negative safety, social or environmental protection impact. Costs of 1 % - 5 % of annual turnover for any single firm; Total annual costs of EUR 10-100 million |
| -5 | Highly negative impact | Highly negative safety, social or environmental protection impact. Costs of more than 5 % of annual turnover for any single firm; Total annual costs of more than EUR 100 million |

1.4.3 Cost-effectiveness analysis

Complementing the MCA, in the analysis of impacts, we used cost-effectiveness analysis to calculate the cost associated to preventing one fatality¹⁷. Cost-effectiveness analysis ranks regulatory options based on 'cost per unit of effectiveness', i.e. cost per fatalities avoided.

In order to avoid a result that concentrates only on a single type of benefit (i.e. the number of fatalities avoided), the net cost was calculated, which takes into account the benefit of avoided aeroplane damage and accident investigation costs.

To make results comparable, all monetary values are expressed in 2013 euros. For future costs and benefits, a standard discount rate of 4 %¹⁸ was applied and past costs were inflated with the same value. Discounted euro values are marked with the PV (Present Value) abbreviation in columns right from the undiscounted figures.

The benefits are accrued during the period while the aeroplanes with updated wing tank are in service (2021–2036), and the costs of installation are incurred in 2021 and 2024, the years by which 50 % and 100 % of the fleet has to be retrofitted. Operating costs are parallel with the benefits (2021–2036).

¹⁷ [See p. 46 of the European Commission Impact Assessment Guidelines \(SEC\(2009\) 92\).](#)

¹⁸ The numbers of accidents, fatalities and injuries prevented are not discounted. While economic theory suggests a time preference also for non-monetary benefits, discounting the number of fatalities prevented does not change the relative cost-effectiveness of the options compared to each other. The final recommendation of the RIA is not sensitive to discounting.

1.4.4 Data collection

The unit costs estimated in this RIA are based on information of the 2004 and 2008 EASA Regulatory Impact Assessments and have been updated and validated by data provided by aeroplane manufacturers and operators. The fleet evolution and average annual flight hours are based on data from ASCEND¹⁹.

In the analysis of impacts, the various affected models are grouped into four categories by make (Airbus and Boeing) and size (single aisle (SA) and wide-body (WB)).

1.5. Analysis of impacts

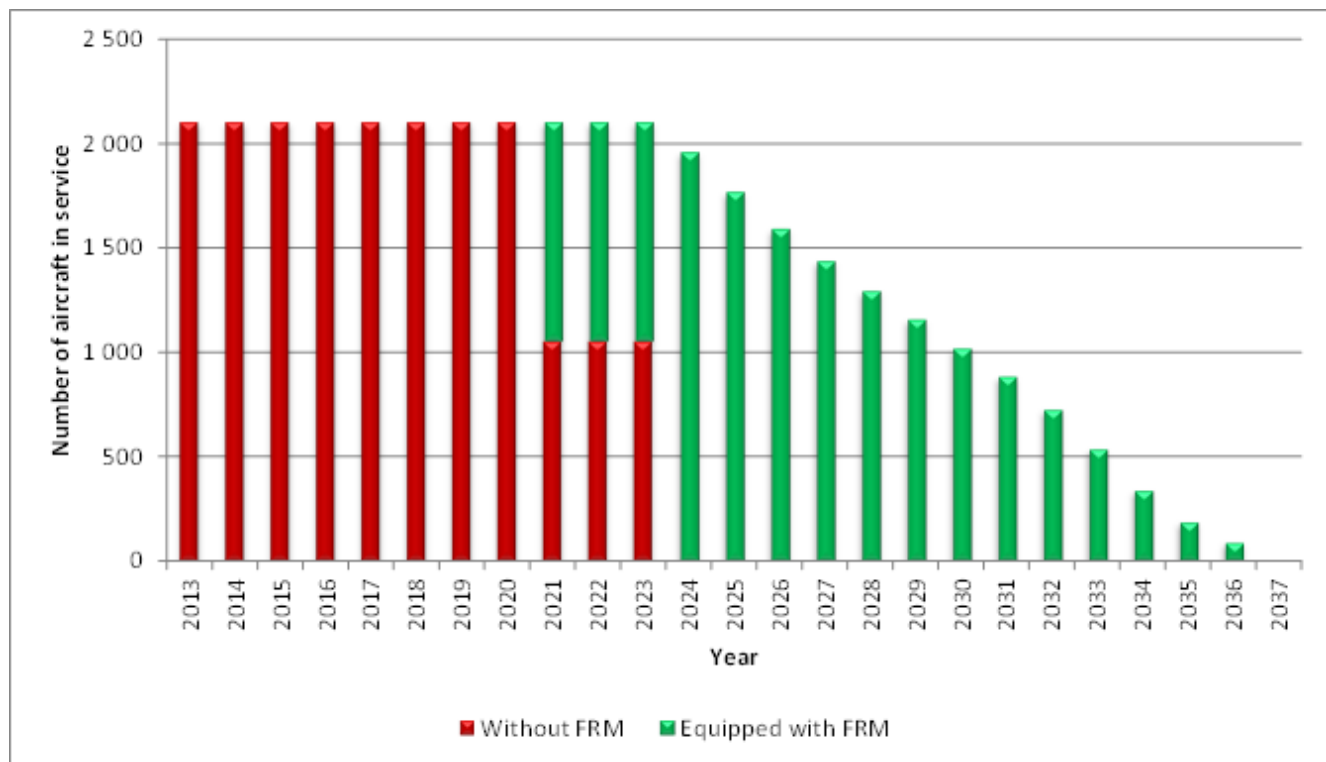
The scope of the proposed measures in terms of number of affected aeroplanes is defined as follows:

- Taking into account the time to issue the regulation, a reasonable time frame to retrofit, and the average service life of an aeroplane (25 years), we can assume that aeroplanes which were in service before 1998 can be excluded from the affected population.
- Similarly to the FAA, cargo aeroplanes would be excluded from the scope²⁰.
- For some models, the production stopped before 2011, for others FRM were already introduced in production before the cut-in date.

Combining all this data allows to obtain an estimation of the evolution of the EU-operated fleet with high flammability exposure. The following graph shows how this fleet is expected to retire from around 2 100 aeroplanes in 2013 to zero by the end of 2036.

¹⁹ Ascend is a part of Flightglobal, providing global aviation industry data. (www.ascendworldwide.com)

²⁰ The total number of flight hours performed by the affected cargo aeroplanes is significantly low compared to the passenger carrier aeroplanes.

Figure 1: Number of affected aeroplanes²¹ with Option 1

The options identified result in different speeds at which the FRM is introduced in the fleet.

Option 0 is the reference option as described in the issue analysis in section 1. Since the production cut-in started in 2012, and taking into account an average service life of 25 years, it can be assumed that by 2036 all the affected aeroplanes without FRM will retire. Therefore, the entire remaining fleet will be equipped with FRM by design.

Option 1 mandates FRM installation on all new deliveries and on all in-service aeroplanes, i.e. all the affected fleet would need to be equipped with FRM by 2023. With this option, 50 % of the fleet would need to be equipped by 2021.

1.5.1 Safety impact

In the analysis of the safety impact, the risk of an accident during the lifetime of the affected fleet is estimated in a no-change scenario (Option 0). This option is compared to Option 1 by establishing the number of accidents that could be prevented thanks to FRM. The potential safety benefit of installing FRM is then the number of accidents avoided. The impacts of these accidents are analysed in terms of fatalities prevented, aeroplane damages and accident investigation costs prevented.

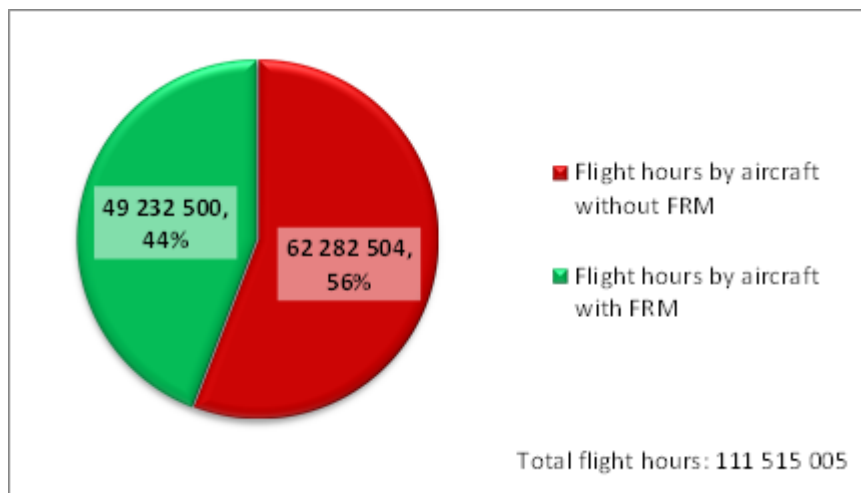
The safety impact depends on the speed at which the FRM is introduced into the fleet and is proportionate to the number of flight hours performed.

As described in section 1.1.3, the 2 104 aeroplanes that are in the fleet of European operators are estimated to fly 112 million flight hours in their remaining service life, i.e. until the end of 2036, when the last aeroplanes without FRM are expected to retire.

²¹ In service and storage.

If 50 % of the affected fleet is equipped with FRM by the end of 2020 and the whole fleet by the end of 2023, then the 2 104 aeroplane fleet is going to fly 62 million hours without FRM and 49 million hours equipped with FRM before leaving service in 2036 (see **Figure 2: Estimated flight hours with and without FRM**, and for more details Attachment, **Table 18: Flight hours of high flammability types without FRM**, and Attachment, **Table 19: Flight hours of high flammability types equipped with FRM**).

Figure 2: Estimated flight hours with and without FRM



In our analysis, similarly to the FAA, it is assumed that the SFAR 88 efforts have a 50 % effectiveness, and the proposed FRM has a 90 % effectiveness. Table 9 summarises the number of estimated accidents without FRM (Option 0), and the number of accidents that could be avoided by FRM. The number of accidents with Option 1 and the number of accidents avoided is proportionate to the share of flight hours without and with FRM (respectively 62 and 49 million hours).

The number of accidents is expected to decrease from 0.56 to 0.34. This decrease of 0.22 represents a 39% fall in the probability of an accident.

The benefits of avoiding 0.22 explosions include 37 fatalities prevented²², EUR 1.1 million aeroplane damage avoided and EUR 0.7 million accident investigation costs saved.

Attachment Table 20 Projected number of aeroplane accidents with Option 0, and Attachment Table 23: Projected number of accidents avoided by FRM show the estimated annual number of accidents by manufacturers and aeroplane categories.

Table 9: Estimated number of accidents and fatalities (2013–2036)

| Description | Accidents | | | Fatalities prevented |
|------------------------------------|-------------|-------------|-------------|----------------------|
| | Option 0 | Option 1 | Avoided | |
| Basic ignition rate (without SFAR) | 1.12 | 0.67 | 0.44 | 74 |
| SFAR 25% efficiency | 0.84 | 0.50 | 0.33 | 55 |
| SFAR 50% efficiency | 0.56 | 0.34 | 0.22 | 37 |
| SFAR 75% efficiency | 0.28 | 0.17 | 0.11 | 18 |

²² 0.22 avoided accident means that there is a 22 % chance that 167 fatalities can be avoided, which is represented as 0.22 × 167 = 37 fatalities prevented.

The most important assumptions for the calculation of the safety benefits of Option 1 were the following:

- Number of affected aeroplanes in service and temporary storage in 2013: 2 104
- Total flight hours (2013–2036): 112 million, thereof
 - Flight hours by aeroplanes without FRM (2013–2023)²³: 62 million
 - Flight hours by aeroplanes with FRM (2021–2036): 49 million
- SFAR 88 effectiveness rate: 50 %
- FRM effectiveness rate: 90 %
- Percentage of in-flight accidents: 80 %
- Percentage of on-the-ground accidents: 20 %
- Average seat capacity: 255
- Average occupancy rate: 80 %
- Average number of passengers: 204
- Average fatalities per accident: 167

Based on the above data, Option 1 is estimated to have a low positive safety impact (MCA score +1).

1.5.2 Environmental impact

In this analysis we estimated the increased fuel consumption and CO₂ emission due to FRM. The approach is based on a method that is recommended by the European Commission-financed Harmonised European Approach for Transport Costing (HEATCO) research project. One of the main objectives of HEATCO is to create a consistent framework for monetary valuation and contribute to consistency with transport costing.

The costs are calculated first by estimating the increase in fuel burn, and then by multiplying the amount of CO₂ emission by a cost factor (see Table 10).

Table 10: Shadow price per tonne of CO₂ equivalent emitted (EUR)²⁴

| Year of emission | Central guidance | For sensitivity analysis | |
|------------------|------------------|--------------------------|------------------------|
| | | Lower central estimate | Upper central estimate |
| 2010–2019 | 26 | 14 | 51 |
| 2020–2029 | 32 | 16 | 63 |
| 2030–2039 | 40 | 20 | 81 |

For the amount of extra fuel burn caused by FRM, see 1.5.3.2 **Ownership costs (maintenance and fuel)**. It is assumed that burning 1 kg of fuel creates 3.16 kg of CO₂

²³ 2021–2023 50 % of the fleet is equipped with FRM.

²⁴ In high altitudes, other emissions from aircraft than CO₂ (water vapour, sulphate and soot aerosols, as well as nitrogen oxides) have a considerable climatic effect. To take into account the warming effect of other emissions than CO₂, high altitude CO₂ emissions were multiplied by a factor of 2, as recommended by the HEATCO report based on recent research results.

emission (see Attachment, **Table 33**). The discounted monetary value of the emissions caused by the additional fuel burnt is EUR 11 million, which is 1.7 % of the total costs of Option 1. For the annual values of the shadow prices of the extra high altitude emissions, see Attachment, **Table 34** and **Table 35**.

The additional fuel consumption and CO₂ emission due to FRM are considered to have a low negative impact on environment (MCA score -1).

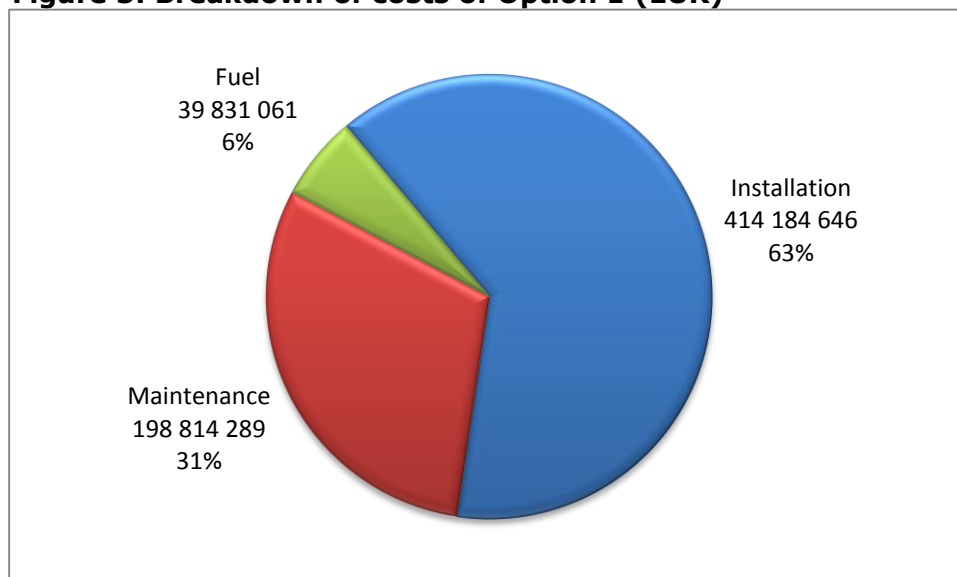
1.5.2.1 Additional Noise

Noise issues are very sensitive at European airports, but the FRM overall effect should be negligible in that respect.

1.5.3 Economic impact

The estimated present value of the cost of Option 1 is about EUR 652 million, which is detailed in the sections below (see also annual costs in Attachment, **Table 31** and **Table 32**). The costs can be grouped into installation costs (EUR 414 million) and ownership costs (EUR 239 million). The overall economic impact is considered a medium negative (MCA score -3) because of the considerable one-off installation costs and the presence of additional operational costs.

Figure 3: Breakdown of costs of Option 1 (EUR)



1.5.3.1 Installation costs

The unit cost of introduction of FRM is estimated to range from EUR 0.2 million to EUR 0.5 million in single-aisle and wide-body aeroplanes respectively. This value includes the kit pricing, the special tooling, the labour costs, and the additional aeroplane downtime necessary to install the system.

As far as labour costs are concerned, the assumed installation times range from 675 to 825 hours, based on information from the earlier 2004 and 2008 EASA Regulatory Impact Assessments and updates from manufacturers and maintenance organisations.

For the labour unit cost, an average hourly engineer rate of EUR 85 was assumed, which results in EUR 57–70 thousand labour cost per airframe.

It is assumed that the 10-year time period available for the installation of the system allows it to be done during scheduled maintenance, therefore, the additional specific aeroplane downtime is going to be limited to one day, which costs EUR 10 thousand for single aisle and EUR 30 thousand for wide-body aeroplanes.

For the entire European affected fleet, the cost of retrofitting is expected to be EUR 414 million.

1.5.3.2 Ownership costs (maintenance and fuel)

The value includes the operating costs of annual maintenance, materials, and the cost of additional fuel burnt. Although the shadow price of the additional gaseous emissions is evaluated separately in section 1.5.2. Environmental impact, it is taken into account in the final evaluation expressed in monetary values.

Taking into account the estimated weight of the FRM on single aisle and wide-body aeroplanes, it is envisioned that the additional fuel consumption ranges from 0.6 gal/FH²⁵ (Single Aisle) to 2 gal/FH (Wide Body). The global additional fuel consumption is approximately 28 million gallons, which amounts to EUR 40 million, as detailed in Attachment Table 26. The cost of additional fuel was calculated with a EUR 2.33 per gallon price.

Maintenance costs include the annual maintenance cost and the cost of the air separation module replacements, which is assumed to have an average 27 000-hour lifetime. The annual maintenance costs are EUR 199 million (see Attachment, Table 29 and Table 30).

After maintenance involving fuel tank entry, it is likely that some increase in APU or engine running time may be necessary to ensure that the Flammability Reduction Means (FRM) is fully recharged before operating the aeroplane. This would imply marginal increase in fuel consumption, which was not taken into account in this analysis. Over the analysis period, the total ownership costs are estimated to be EUR 239 million.

1.5.3.3 Aeroplane damages avoided

The estimated values of 15–20 year-old single-aisle and wide-body aeroplanes are EUR 6 and EUR 13 million respectively, based on data from Ascend. An aeroplane with a fuel tank explosion is considered totally destroyed, regardless of whether it is an in-flight or on-the-ground event.

The average damage was calculated by weighting the single-aisle and wide-body replacement values with the number of aeroplanes and the average annual flight hours, resulting in EUR 8.2 million. Because the estimated number of accidents avoided is less than one, the saving is also calculated to be less than EUR 8.2 million. The discounted value of preventing the destruction of 0.22 aeroplane is EUR 1.1 million. For the undiscounted values and the average annual savings see Attachment, Table 21 and Table 22).

1.5.3.4 Accident investigation costs saved

The 2008 FAA regulatory evaluation estimated the accident investigation costs of an on-the-ground and an in-flight explosion to be USD 1 and 8 million respectively. It also acknowledges that the accident investigation costs of an in-flight explosion over hard-to-

²⁵ FH: flight hour

reach terrain might be significantly higher. The costs may also be even higher because an in-flight explosion might initially be indistinguishable from a terrorist attack.

In this analysis, we used a EUR 5-million value for the cost of an average accident investigation. This is based on the US values converted to euro²⁶ and weighted by the probabilities of an in-flight and on-the-ground explosion. The discounted value of the accident investigation costs saved by avoiding 0.22 accidents is EUR 0.7 million. For annual details by make and size categories, see Attachment, Table 24 and Table 25.

1.5.4 General aviation and proportionality

Although the proposed Option 1 does not affect General Aviation, its economic impacts might be heavier on operators who have a large share of the affected types in their fleet. This impact, however, is limited by the length of the transitional period. The expected impact on proportionality, therefore, is low negative (MCA score -1).

1.5.5 Impact on 'Better Regulation' and harmonisation

In addition to an amendment to FAR-25, the FAA also issued FAR 26.33 and FAR 26.35 which required a flammability exposure analysis on large aeroplane fuel tanks and auxiliary body fuel tanks. The result of this analysis led the FAA to implement operational rule changes which require the retrofit of an FRM on in-service aeroplane types which were found as having a high flammability exposure.

The FAA required that 100 % of the affected fleet is retrofitted by 2017.

Imposing the retrofit (although in a different time frame) would help harmonise with the FAA regulation.

Other major foreign authorities such as Brazil have similarly issued a retrofit rule for FRM. For these reasons, Option 1 has a low positive impact on regulatory harmonisation.

1.6. Comparison and conclusion

1.6.1 Comparison of options

Option 0 represents a fleet of 2 104 aeroplanes with a high flammability risk which are expected to retire gradually by the end of 2036. They are estimated to fly 112 million hours, with an estimated risk of 0.56. In other words, there is a 56 % probability that an explosion would happen between 2013 and 2036, based on the number of aeroplanes in service and their projected future flight hours.

Option 1 would require the retrofit of FRM to the whole fleet by the end of 2023. This is estimated to avoid 0.22 accidents of the 0.56 and statistically prevent 37 fatalities.

The identified options can be compared using the multi-criteria analysis (MCA) and the cost-effectiveness indicator. An overview of the results can be found in Table 11 on page 23.

As far as cost-effectiveness is concerned, the statistical net cost of EUR 17.9 million per fatality prevented is significant. This compares to a standard figure of EUR 2 million per fatality²⁷, which is considered a standard value for cost-benefit analysis of this kind. Based on this indicator, **Option 1 is not considered cost-effective.**

²⁶ The Agency used the 2012 European Central Bank annual average reference exchange rate of 1.2842.

²⁷ As recommended by the Impact Assessment Guidelines of the European Commission (15 January 2009, Annex p42).

MCA allows to consider the cost impacts at the same time as the non-monetised impacts and, thus, gives a broader picture:

- Other major certifying authorities have mandated the retrofit. Option 1 is considered to have a low positive impact on regulatory harmonisation.
- The economic impacts are expected to be heavier on smaller operators who have a large share of the relevant types in their fleet.

The sensitivity analysis below has shown that the overall cost-effectiveness **result is highly sensitive** to the assumption on how effective the SFAR 88 requirements are.

In conclusion, taking into account the results of the multi-criteria and sensitivity analysis, the Agency proposes no retrofit (Option 0) because the low probability of preventing an accident (22 %) in the period up to 2036 does not justify the high costs.

1.6.2 Sensitivity analysis

- One key assumption during the analysis is a SFAR 88 effectiveness of 50 %. One may suggest that the level of effectiveness is greater than in our analysis, therefore, the number of accident prevented by FRM would be lower than what is expected in this analysis.
- Table 9, on page, 17 shows that if SFAR is 75 % effective, then FRM is estimated to prevent 0.11 accidents and 18 fatalities.
- Consequently, the overall result of the analysis in terms of cost-effectiveness is highly sensitive to the assumption on the effectiveness of SFAR 88. An accident caused by a FRM failure or an installation error during a major retrofit cannot be entirely ruled out.
- Potential hazards to maintenance personnel associated with FRM must also be recognised. This can, however, be mitigated by the fuel tank entry safety procedures, equipment and training being already in place.

Table 11: Overview of impacts (Option 1: retrofit; EASA operators, 2012–2036)

| Criteria (weight) | Qualitative impacts | Quantitative measure | MCA score | |
|---|--|--|------------|-----------|
| | | | Unweighted | Weighted |
| Safety (3x) | Flammability Reduction Means (FRM) to mitigate high flammability exposure were introduced to new designs and new deliveries earlier, but the retrofit of FRM on in-service aircraft were not mandated. | Accidents avoided: 0.22 | 1 | 3 |
| | | Fatalities prevented: 37 | | |
| | | Reduction in accident costs (A): EUR 1 731 107 | | |
| Environment (2x) | | Additional tonnes of fuel burn: 88 086 | -1 | -2 |
| | | Additional tonnes of CO2 emission: 277 382 | | |
| | | Shadow price of CO2 emission (B): EUR 10 992 216 | | |
| Economic | | Costs of installation (C): EUR 414 184 646 | -3 | -3 |
| | | Recurring costs (D): EUR 238 645 350 | | |
| Social | No change in working conditions. | | 0 | 0 |
| Proportionality | | | -1 | -1 |
| Regulatory harmonisation | The US Federal Aviation Authority (FAA) has already mandated the retrofit of in-service aircraft. | | 1 | 1 |
| Overall MCA score | | | -3 | -2 |
| Efficiency/ cost effectiveness | | Total net costs ([B + C + D] - A): EUR 662 091 106 | | |
| | | Net cost per fatality prevented: EUR 17 895 213 | | |

Notes: MCA scores are relative to Option 0, 'No regulatory change'. The table shows no more than two decimals but calculations were made without rounding. All costs are in 2013 euros (discount rate: 4 %). Reduction in accident costs (A) includes aeroplane damages and accident investigation costs. Recurring costs (D) are the costs of additional fuel burn and maintenance.

2. References

2.1. Affected regulations

Commission Regulation on Additional Airworthiness Requirements for Operations (still draft, see NPA 2012-13 and Opinion No 08/2013).

2.2. Affected CS, AMC and GM

Decision of the Executive Director of the European Aviation Safety Agency for Additional Airworthiness Specifications for Operations (CS-26) (still draft, see NPA 2012-13).

2.3. Referenced documents

- FAA SFAR 88: Fuel Tank System Fault Tolerance Evaluation Requirements
- FAR 25.981: Fuel tank ignition prevention
- FAR 26.35: Changes to type certificates affecting fuel tank flammability
- FAR 26.33: Fuel Tank Flammability
- CS 25.981: Fuel tank ignition prevention
- EASA Safety Information Bulletin (SIB) 2010-10 Fuel Tank Safety — Flammability Reduction System (FRS) for High Flammability Exposure Fuel Tanks — Production Cut-in
- RIA for the introduction of a Flammability Reduction System (2004 issue and 2008 issue)
- NPA 2008-19: Fuel Tank Flammability Reduction
- NPA 2012-13: Additional airworthiness requirements for operations
- Opinion No 08/2013 : Additional airworthiness requirements for operations

3. Attachment to the Regulatory Impact Assessment (RIA)

3.1. Fatalities prevented

The probability of an explosion is lower than 1. Although the number of accidents can only be a whole number in real life, fractions are used to better reflect the very low probability and frequency of the analysed event. Using whole numbers would lead to extremely misleading results. (0.22 accidents in a given time period means that there is a 22% probability that an accident happens).

The Agency estimated the average seat capacity of an aeroplane based on average typical number of seats of each affected model in each of the four aeroplane categories, weighted by the number of aeroplanes and the average flight hours of each category (see Table 12).

Table 12: Typical configurations and average number of seats²⁸

| Make | SA | WB | Make | SA | WB |
|--------|---------|---------|--------|-----|-----|
| Airbus | 117–199 | 274–332 | Airbus | 157 | 307 |
| Boeing | 169–173 | 222–416 | Boeing | 173 | 323 |

The Agency assumed an 80 % average occupancy rate based on average load factor statistics from the Association of European Airlines (AEA) and the European Low Fares Airline Association (ELFAA). An in-flight explosion would cause 204 fatalities and an on-the-ground explosion would result in 20 fatalities. Finally, these figures were weighted by the probability of an in-flight and on-the-ground explosion (80 % and 20 % respectively), resulting in an average 167 fatalities per accident.

Attachment Table 20 shows the annual risk of an accident happening, represented mathematically by fractions. A 0.033 annual total number of accidents means that there is a 3.3 % probability of an accident happening in that year. The cumulative risk of a fuel tank explosion is 0.56 with Option 0 and 0.34 with Option 1 during the period of analysis (see Table 9). 0.22 avoided accident means that there is a 22 % chance that 167 fatalities can be avoided, which is represented as $0.22 \times 167 = 37$ fatalities prevented.

The aeroplane damages avoided and the accident investigation costs saved are analysed in section 1.5.3 Economic impact above.

3.2. Impacts of a false terrorist attack alert

A fuel tank explosion is initially indistinguishable from an explosion caused by a terrorist bomb in the cargo or passenger area. This section estimates whether Option 1 would be more cost-effective with the inclusion of the precautionary action benefit, based on a similar 2008 assessment by the FAA²⁹.

²⁸ The average number is calculated by weighting the typical number of seats of each model by its share in the whole fleet.

²⁹ Allen A., Mastter, APO-320: Final Regulatory Evaluation, Regulatory Flexibility Analysis, International Trade Impact Assessment, And Unfunded Mandates Act Assessment for Final Rule: Fuel Tank Flammability Reduction Airbus and Boeing Airplane Fleets CFR Part 25, 121, 125, and 129. Appendix A: Benefit/Cost Analysis Incorporating Losses from Mistaking a HCTW Explosion for a Terrorist Attack. Office of Aviation Policy and Plans, Aircraft Regulatory Analysis Branch, APO-320. July, 2008, pp. 179-189.

If an aeroplane would explode, one of the first things examined would be whether the cause is terrorism or not, and the public would likely want assurances that there would not be another explosion. Public trust concerns would likely result in risk minimising decisions making by all concerned. Governments, airport operators and airlines might assume that the accident is part of a larger terrorist plot requiring immediate action to prevent danger to other air travellers.

After the 9 August 2006 late night arrest of the liquid bomb plotters in England, a large share of departures were cancelled in the following days³⁰. If it takes an extended time to determine that an explosion was a fuel tank explosion, more extensive and stringent cargo requirement and more intrusive passenger screening would be mandated for all aeroplanes, not only those with high flammability central wing tank.

The cause of an on- ground aeroplane explosion could be easier to identify than an in-flight explosion, especially if the remaining wreckage cannot be easily accessed. For these reasons, the uncertainty and the associated costs are higher in the case of an in-flight explosion. The estimated risks of an in-flight and on-the-ground explosions are 80 % and 20 % respectively.

Navarro and Spencer³¹ estimate that shutting down the entire air transportation network for two and a half days cost almost USD 1.5 billion in 2001 just from lost airfares and cargo shipping revenues (USD 600 million per day).

Until a terrorist act can be excluded, an immediate response would be grounding all flights to re-examine all cargo and passengers in order to make certain that there are no further terrorist bombs. It is assumed that one and a half day of grounding is a reasonable average response for an in-flight, and half day for an on-the-ground explosion.

Based on ICAO data³², the global aviation industry has grown by 80.3% in terms of passengers, and by 83.1% in terms of passenger-kilometres in the 2001–2012³³ period (**Table 13**).

Table 13: Growth of the global aviation industry in real terms³⁴

| | 2001 | 2012 | Change |
|--------------------------------|-----------|-----------|--------|
| Passengers (millions) | 1 640 | 2 957 | 180.3% |
| Passenger-kilometre (millions) | 2 949 550 | 5 401 797 | 183.1% |

Also based on ICAO data for 2012, the size of the North American airline industry in terms of passenger service is sufficiently similar to Europe in order to be used as a basis for an estimation of the European losses in case of a temporary shutdown (**Table 14**).

³⁰ On 10th August all international inbound flight to London Heathrow Airport were cancelled, and on 13th August still 30 per cent of the flights were cancelled to reduce pressure on security screeners.

³¹ Peter Navarro and Aron Spencer: September 11, 2001: Assessing the Cost of Terrorism. Milken Institute Review, Fourth Quarter 2011. http://www.milkeninstitute.org/publications/review/2001_12/16-31mr.pdf.

³² ICAO Annual Report to the Council 2010. Attachment to Appendix 1, pp 5–7.
http://www.icao.int/publications/Documents/10001_en.pdf.

ICAO Annual Report to the Council 2012. Appendix 1, pp 1–3.
http://www.icao.int/publications/Documents/9952_en.pdf.

³³ 2012 is the latest data available at the time of the analysis.

³⁴ Scheduled services of airlines of ICAO Member States, international and domestic services.

Table 14: Comparison of North-American and European traffic (2012)³⁵

| Traffic | Europe | | North America | |
|---------------------------------|-----------|-------|---------------|-------|
| Aircraft kilometres (millions) | 9 984 | 24.7% | 13 297 | 32.8% |
| Passengers (thousands) | 799 324 | 27.0% | 810 191 | 27.4% |
| Passenger-kilometres (millions) | 1 466 623 | 27.2% | 1 452 654 | 26.9% |

Taking into account the growth of the aviation industry in real terms (i.e. traffic) in the 2001–2012 period, and the similar size of the North-American and European market, the estimated costs of an one-day of grounding caused by an on-the-ground and in-flight explosion are EUR 420 and EUR 840 million respectively.

An one and a half-day grounding caused by an in-flight explosion is estimated to cost around EUR 1.3 billion, and the cost of a half-day grounding following an on-the-ground explosion is estimated at EUR 210 million. Weighting these values by the probability of an on-the-ground and in-flight explosion (20 % and 80 % respectively), the cost of an explosion is around EUR 1 billion (EUR 1 051 million).

The potential benefit of preventing the cost of a grounding caused by a false terrorist attack caused by a fuel tank explosion equals the number of accidents prevented multiplied by the cost of an explosion, i.e. $0.22 \times \text{EUR } 1.051 \text{ billion} = \text{EUR } 232.8 \text{ million}$.

³⁵ International and domestic services of ICAO Member States. Percentages express the respective share of world traffic.

Table 15: Number of aeroplanes³⁶ with high flammability fuel tank and no FRM (Option 0)

| Year | Airbus | | Boeing | | Total |
|------|--------|-----|--------|-----|-------|
| | SA | WB | SA | WB | |
| 2013 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2014 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2015 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2016 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2017 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2018 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2019 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2020 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2021 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2022 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2023 | 1 191 | 208 | 475 | 230 | 2 104 |
| 2024 | 1 147 | 194 | 427 | 192 | 1 960 |
| 2025 | 1 078 | 173 | 371 | 146 | 1 768 |
| 2026 | 1 000 | 158 | 328 | 105 | 1 591 |
| 2027 | 919 | 140 | 294 | 84 | 1 437 |
| 2028 | 846 | 116 | 262 | 69 | 1 293 |
| 2029 | 779 | 97 | 228 | 53 | 1 157 |
| 2030 | 702 | 80 | 198 | 38 | 1 018 |
| 2031 | 621 | 68 | 161 | 33 | 883 |
| 2032 | 526 | 48 | 126 | 24 | 724 |
| 2033 | 421 | 35 | 64 | 14 | 534 |
| 2034 | 307 | 16 | 3 | 10 | 336 |
| 2035 | 173 | 9 | 2 | 0 | 184 |
| 2036 | 81 | 4 | 1 | 0 | 86 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |

³⁶ In service and storage.

Table 16: Number of aeroplanes equipped with FRM (Option 1)

| Year | Airbus | | Boeing | | Total |
|------|--------|-----|--------|-----|-------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 596 | 104 | 238 | 115 | 1 052 |
| 2022 | 596 | 104 | 238 | 115 | 1 052 |
| 2023 | 596 | 104 | 238 | 115 | 1 052 |
| 2024 | 1 147 | 194 | 427 | 192 | 1 960 |
| 2025 | 1 078 | 173 | 371 | 146 | 1 768 |
| 2026 | 1 000 | 158 | 328 | 105 | 1 591 |
| 2027 | 919 | 140 | 294 | 84 | 1 437 |
| 2028 | 846 | 116 | 262 | 69 | 1 293 |
| 2029 | 779 | 97 | 228 | 53 | 1 157 |
| 2030 | 702 | 80 | 198 | 38 | 1 018 |
| 2031 | 621 | 68 | 161 | 33 | 883 |
| 2032 | 526 | 48 | 126 | 24 | 724 |
| 2033 | 421 | 35 | 64 | 14 | 534 |
| 2034 | 307 | 16 | 3 | 10 | 336 |
| 2035 | 173 | 9 | 2 | 0 | 184 |
| 2036 | 81 | 4 | 1 | 0 | 86 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |

Table 17: Flight hours of high flammability types with Option 0

| Year | Airbus | | Boeing | | Total |
|--------------|-------------------|-------------------|-------------------|-------------------|--------------------|
| | SA | WB | SA | WB | |
| 2013 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2014 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2015 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2016 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2017 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2018 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2019 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2020 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2021 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2022 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2023 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2024 | 3 206 002 | 918 978 | 1 206 856 | 750 677 | 6 082 513 |
| 2025 | 3 013 139 | 819 501 | 1 048 580 | 570 827 | 5 452 047 |
| 2026 | 2 795 120 | 748 446 | 927 046 | 410 526 | 4 881 138 |
| 2027 | 2 568 715 | 663 180 | 830 950 | 328 421 | 4 391 266 |
| 2028 | 2 364 671 | 549 492 | 740 506 | 269 775 | 3 924 444 |
| 2029 | 2 177 398 | 459 489 | 644 410 | 207 218 | 3 488 515 |
| 2030 | 1 962 174 | 378 960 | 559 619 | 148 571 | 3 049 325 |
| 2031 | 1 735 769 | 322 116 | 455 044 | 129 023 | 2 641 952 |
| 2032 | 1 470 233 | 227 376 | 356 121 | 93 835 | 2 147 565 |
| 2033 | 1 176 745 | 165 795 | 180 887 | 54 737 | 1 578 164 |
| 2034 | 858 102 | 75 792 | 8 479 | 39 098 | 981 471 |
| 2035 | 483 556 | 42 633 | 5 653 | 0 | 531 841 |
| 2036 | 226 405 | 18 948 | 2 826 | 0 | 248 179 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 60 656 890 | 16 228 963 | 21 734 711 | 12 894 441 | 111 515 005 |

Table 18: Flight hours of high flammability types without FRM (Option 1)

| Year | Airbus | | Boeing | | Total |
|-------|------------|-----------|------------|-----------|------------|
| | SA | WB | SA | WB | |
| 2013 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2014 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2015 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2016 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2017 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2018 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2019 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2020 | 3 328 987 | 985 296 | 1 342 521 | 899 248 | 6 556 053 |
| 2021 | 1 664 494 | 492 648 | 671 261 | 449 624 | 3 278 027 |
| 2022 | 1 664 494 | 492 648 | 671 261 | 449 624 | 3 278 027 |
| 2023 | 1 664 494 | 492 648 | 671 261 | 449 624 | 3 278 027 |
| 2024 | 0 | 0 | 0 | 0 | 0 |
| 2025 | 0 | 0 | 0 | 0 | 0 |
| 2026 | 0 | 0 | 0 | 0 | 0 |
| 2027 | 0 | 0 | 0 | 0 | 0 |
| 2028 | 0 | 0 | 0 | 0 | 0 |
| 2029 | 0 | 0 | 0 | 0 | 0 |
| 2030 | 0 | 0 | 0 | 0 | 0 |
| 2031 | 0 | 0 | 0 | 0 | 0 |
| 2032 | 0 | 0 | 0 | 0 | 0 |
| 2033 | 0 | 0 | 0 | 0 | 0 |
| 2034 | 0 | 0 | 0 | 0 | 0 |
| 2035 | 0 | 0 | 0 | 0 | 0 |
| 2036 | 0 | 0 | 0 | 0 | 0 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 31 625 380 | 9 360 312 | 12 753 951 | 8 542 860 | 62 282 504 |

Table 19: Flight hours of high flammability types equipped with FRM (Option 1)

| Year | Airbus | | Boeing | | Total |
|-------|------------|-----------|-----------|-----------|------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 1 664 494 | 492 648 | 671 261 | 449 624 | 3 278 027 |
| 2022 | 1 664 494 | 492 648 | 671 261 | 449 624 | 3 278 027 |
| 2023 | 1 664 494 | 492 648 | 671 261 | 449 624 | 3 278 027 |
| 2024 | 3 206 002 | 918 978 | 1 206 856 | 750 677 | 6 082 513 |
| 2025 | 3 013 139 | 819 501 | 1 048 580 | 570 827 | 5 452 047 |
| 2026 | 2 795 120 | 748 446 | 927 046 | 410 526 | 4 881 138 |
| 2027 | 2 568 715 | 663 180 | 830 950 | 328 421 | 4 391 266 |
| 2028 | 2 364 671 | 549 492 | 740 506 | 269 775 | 3 924 444 |
| 2029 | 2 177 398 | 459 489 | 644 410 | 207 218 | 3 488 515 |
| 2030 | 1 962 174 | 378 960 | 559 619 | 148 571 | 3 049 325 |
| 2031 | 1 735 769 | 322 116 | 455 044 | 129 023 | 2 641 952 |
| 2032 | 1 470 233 | 227 376 | 356 121 | 93 835 | 2 147 565 |
| 2033 | 1 176 745 | 165 795 | 180 887 | 54 737 | 1 578 164 |
| 2034 | 858 102 | 75 792 | 8 479 | 39 098 | 981 471 |
| 2035 | 483 556 | 42 633 | 5 653 | 0 | 531 841 |
| 2036 | 226 405 | 18 948 | 2 826 | 0 | 248 179 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 29 031 509 | 6 868 650 | 8 980 760 | 4 351 581 | 49 232 500 |

Table 20 Projected number of aeroplane accidents with Option 0

| Year | Airbus | | Boeing | | Total |
|--------------|--------------|--------------|--------------|--------------|--------------|
| | SA | WB | SA | WB | |
| 2013 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2014 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2015 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2016 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2017 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2018 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2019 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2020 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2021 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2022 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2023 | 0.017 | 0.005 | 0.007 | 0.004 | 0.033 |
| 2024 | 0.016 | 0.005 | 0.006 | 0.004 | 0.030 |
| 2025 | 0.015 | 0.004 | 0.005 | 0.003 | 0.027 |
| 2026 | 0.014 | 0.004 | 0.005 | 0.002 | 0.024 |
| 2027 | 0.013 | 0.003 | 0.004 | 0.002 | 0.022 |
| 2028 | 0.012 | 0.003 | 0.004 | 0.001 | 0.020 |
| 2029 | 0.011 | 0.002 | 0.003 | 0.001 | 0.017 |
| 2030 | 0.010 | 0.002 | 0.003 | 0.001 | 0.015 |
| 2031 | 0.009 | 0.002 | 0.002 | 0.001 | 0.013 |
| 2032 | 0.007 | 0.001 | 0.002 | 0.000 | 0.011 |
| 2033 | 0.006 | 0.001 | 0.001 | 0.000 | 0.008 |
| 2034 | 0.004 | 0.000 | 0.000 | 0.000 | 0.005 |
| 2035 | 0.002 | 0.000 | 0.000 | 0.000 | 0.003 |
| 2036 | 0.001 | 0.000 | 0.000 | 0.000 | 0.001 |
| 2037 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2038 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| Total | 0.303 | 0.081 | 0.109 | 0.064 | 0.558 |

Table 21: Value of material damages avoided (Euros undiscounted)

| Year | Airbus | | Boeing | | Total |
|-------|-----------|---------|---------|---------|-----------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 61 420 | 18 179 | 24 770 | 16 591 | 120 959 |
| 2022 | 61 420 | 18 179 | 24 770 | 16 591 | 120 959 |
| 2023 | 61 420 | 18 179 | 24 770 | 16 591 | 120 959 |
| 2024 | 118 301 | 33 910 | 44 533 | 27 700 | 224 445 |
| 2025 | 111 185 | 30 240 | 38 693 | 21 064 | 201 181 |
| 2026 | 103 140 | 27 618 | 34 208 | 15 148 | 180 114 |
| 2027 | 94 786 | 24 471 | 30 662 | 12 119 | 162 038 |
| 2028 | 87 256 | 20 276 | 27 325 | 9 955 | 144 812 |
| 2029 | 80 346 | 16 955 | 23 779 | 7 646 | 128 726 |
| 2030 | 72 404 | 13 984 | 20 650 | 5 482 | 112 520 |
| 2031 | 64 050 | 11 886 | 16 791 | 4 761 | 97 488 |
| 2032 | 54 252 | 8 390 | 13 141 | 3 462 | 79 245 |
| 2033 | 43 422 | 6 118 | 6 675 | 2 020 | 58 234 |
| 2034 | 31 664 | 2 797 | 313 | 1 443 | 36 216 |
| 2035 | 17 843 | 1 573 | 209 | 0 | 19 625 |
| 2036 | 8 354 | 699 | 104 | 0 | 9 158 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 1 071 263 | 253 453 | 331 390 | 160 573 | 1 816 679 |

Table 22: Value of material damages avoided (Euros discounted)

| Year | Airbus | | Boeing | | Total |
|-------|---------|---------|---------|---------|-----------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 44 879 | 13 283 | 18 099 | 12 123 | 88 384 |
| 2022 | 43 153 | 12 772 | 17 403 | 11 657 | 84 984 |
| 2023 | 41 493 | 12 281 | 16 733 | 11 208 | 81 716 |
| 2024 | 76 846 | 22 027 | 28 928 | 17 993 | 145 795 |
| 2025 | 69 446 | 18 888 | 24 167 | 13 156 | 125 657 |
| 2026 | 61 943 | 16 586 | 20 544 | 9 098 | 108 172 |
| 2027 | 54 736 | 14 132 | 17 707 | 6 998 | 93 573 |
| 2028 | 48 450 | 11 259 | 15 172 | 5 527 | 80 409 |
| 2029 | 42 897 | 9 052 | 12 696 | 4 082 | 68 728 |
| 2030 | 37 170 | 7 179 | 10 601 | 2 814 | 57 765 |
| 2031 | 31 617 | 5 867 | 8 289 | 2 350 | 48 123 |
| 2032 | 25 750 | 3 982 | 6 237 | 1 643 | 37 613 |
| 2033 | 19 817 | 2 792 | 3 046 | 922 | 26 577 |
| 2034 | 13 895 | 1 227 | 137 | 633 | 15 893 |
| 2035 | 7 529 | 664 | 88 | 0 | 8 281 |
| 2036 | 3 390 | 284 | 42 | 0 | 3 716 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 623 012 | 152 276 | 199 890 | 100 207 | 1 075 384 |

Table 23: Projected number of accidents avoided by FRM (Option 1)

| Year | Airbus | | Boeing | | Total |
|-------|--------|-------|--------|-------|-------|
| | SA | WB | SA | WB | |
| 2013 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2014 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2015 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2016 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2017 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2018 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2019 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2020 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2021 | 0.007 | 0.002 | 0.003 | 0.002 | 0.015 |
| 2022 | 0.007 | 0.002 | 0.003 | 0.002 | 0.015 |
| 2023 | 0.007 | 0.002 | 0.003 | 0.002 | 0.015 |
| 2024 | 0.014 | 0.004 | 0.005 | 0.003 | 0.027 |
| 2025 | 0.014 | 0.004 | 0.005 | 0.003 | 0.025 |
| 2026 | 0.013 | 0.003 | 0.004 | 0.002 | 0.022 |
| 2027 | 0.012 | 0.003 | 0.004 | 0.001 | 0.020 |
| 2028 | 0.011 | 0.002 | 0.003 | 0.001 | 0.018 |
| 2029 | 0.010 | 0.002 | 0.003 | 0.001 | 0.016 |
| 2030 | 0.009 | 0.002 | 0.003 | 0.001 | 0.014 |
| 2031 | 0.008 | 0.001 | 0.002 | 0.001 | 0.012 |
| 2032 | 0.007 | 0.001 | 0.002 | 0.000 | 0.010 |
| 2033 | 0.005 | 0.001 | 0.001 | 0.000 | 0.007 |
| 2034 | 0.004 | 0.000 | 0.000 | 0.000 | 0.004 |
| 2035 | 0.002 | 0.000 | 0.000 | 0.000 | 0.002 |
| 2036 | 0.001 | 0.000 | 0.000 | 0.000 | 0.001 |
| 2037 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| 2038 | 0.000 | 0.000 | 0.000 | 0.000 | 0.000 |
| Total | 0.131 | 0.031 | 0.040 | 0.020 | 0.222 |

Table 24: Value of accident investigation costs saved (Euros undiscounted)

| Year | Airbus | | Boeing | | Total |
|-------|---------|---------|---------|--------|-----------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 37 451 | 11 085 | 15 103 | 10 117 | 73 756 |
| 2022 | 37 451 | 11 085 | 15 103 | 10 117 | 73 756 |
| 2023 | 37 451 | 11 085 | 15 103 | 10 117 | 73 756 |
| 2024 | 72 135 | 20 677 | 27 154 | 16 890 | 136 857 |
| 2025 | 67 796 | 18 439 | 23 593 | 12 844 | 122 671 |
| 2026 | 62 890 | 16 840 | 20 859 | 9 237 | 109 826 |
| 2027 | 57 796 | 14 922 | 18 696 | 7 389 | 98 803 |
| 2028 | 53 205 | 12 364 | 16 661 | 6 070 | 88 300 |
| 2029 | 48 991 | 10 339 | 14 499 | 4 662 | 78 492 |
| 2030 | 44 149 | 8 527 | 12 591 | 3 343 | 68 610 |
| 2031 | 39 055 | 7 248 | 10 238 | 2 903 | 59 444 |
| 2032 | 33 080 | 5 116 | 8 013 | 2 111 | 48 320 |
| 2033 | 26 477 | 3 730 | 4 070 | 1 232 | 35 509 |
| 2034 | 19 307 | 1 705 | 191 | 880 | 22 083 |
| 2035 | 10 880 | 959 | 127 | 0 | 11 966 |
| 2036 | 5 094 | 426 | 64 | 0 | 5 584 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 653 209 | 154 545 | 202 067 | 97 911 | 1 107 731 |

Table 25: Value of accident investigation costs saved (Euros discounted)

| Year | Airbus | | Boeing | | Total |
|-------|---------|--------|---------|--------|---------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 27 365 | 8 099 | 11 036 | 7 392 | 53 892 |
| 2022 | 26 313 | 7 788 | 10 611 | 7 108 | 51 820 |
| 2023 | 25 301 | 7 488 | 10 203 | 6 834 | 49 827 |
| 2024 | 46 858 | 13 431 | 17 639 | 10 972 | 88 899 |
| 2025 | 42 345 | 11 517 | 14 736 | 8 022 | 76 620 |
| 2026 | 37 770 | 10 114 | 12 527 | 5 547 | 65 958 |
| 2027 | 33 376 | 8 617 | 10 797 | 4 267 | 57 057 |
| 2028 | 29 543 | 6 865 | 9 251 | 3 370 | 49 030 |
| 2029 | 26 157 | 5 520 | 7 741 | 2 489 | 41 907 |
| 2030 | 22 665 | 4 377 | 6 464 | 1 716 | 35 222 |
| 2031 | 19 279 | 3 578 | 5 054 | 1 433 | 29 343 |
| 2032 | 15 701 | 2 428 | 3 803 | 1 002 | 22 935 |
| 2033 | 12 084 | 1 703 | 1 857 | 562 | 16 206 |
| 2034 | 8 473 | 748 | 84 | 386 | 9 691 |
| 2035 | 4 591 | 405 | 54 | 0 | 5 049 |
| 2036 | 2 067 | 173 | 26 | 0 | 2 266 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 379 886 | 92 851 | 121 884 | 61 102 | 655 722 |

Table 26: Increased fuel consumption due to FRM (US gallons)

| Year | Airbus | | Boeing | | Total |
|-------|------------|-----------|-----------|-----------|------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 974 274 | 288 360 | 392 907 | 263 177 | 1 918 718 |
| 2022 | 974 274 | 288 360 | 392 907 | 263 177 | 1 918 718 |
| 2023 | 974 274 | 288 360 | 392 907 | 263 177 | 1 918 718 |
| 2024 | 1 876 561 | 537 903 | 706 406 | 439 392 | 3 560 261 |
| 2025 | 1 763 672 | 479 676 | 613 762 | 334 121 | 3 191 232 |
| 2026 | 1 636 060 | 438 086 | 542 625 | 240 292 | 2 857 064 |
| 2027 | 1 503 539 | 388 177 | 486 378 | 192 234 | 2 570 328 |
| 2028 | 1 384 107 | 321 633 | 433 439 | 157 906 | 2 297 084 |
| 2029 | 1 274 491 | 268 951 | 377 191 | 121 290 | 2 041 923 |
| 2030 | 1 148 514 | 221 816 | 327 560 | 86 963 | 1 784 853 |
| 2031 | 1 015 993 | 188 543 | 266 350 | 75 520 | 1 546 407 |
| 2032 | 860 567 | 133 089 | 208 448 | 54 924 | 1 257 028 |
| 2033 | 688 781 | 97 044 | 105 878 | 32 039 | 923 743 |
| 2034 | 502 270 | 44 363 | 4 963 | 22 885 | 574 482 |
| 2035 | 283 038 | 24 954 | 3 309 | 0 | 311 301 |
| 2036 | 132 521 | 11 091 | 1 654 | 0 | 145 266 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 16 992 935 | 4 020 409 | 5 256 684 | 2 547 099 | 28 817 127 |

Table 27: Cost of increased fuel consumption due to FRM (Euros undiscounted)

| Year | Airbus | | Boeing | | Total |
|--------------|-------------------|------------------|-------------------|------------------|-------------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 2 274 923 | 673 320 | 917 436 | 614 517 | 4 480 196 |
| 2022 | 2 274 923 | 673 320 | 917 436 | 614 517 | 4 480 196 |
| 2023 | 2 274 923 | 673 320 | 917 436 | 614 517 | 4 480 196 |
| 2024 | 4 381 757 | 1 256 000 | 1 649 453 | 1 025 977 | 8 313 187 |
| 2025 | 4 118 164 | 1 120 041 | 1 433 131 | 780 170 | 7 451 507 |
| 2026 | 3 820 189 | 1 022 928 | 1 267 027 | 561 081 | 6 671 226 |
| 2027 | 3 510 754 | 906 392 | 1 135 689 | 448 865 | 6 001 700 |
| 2028 | 3 231 880 | 751 010 | 1 012 076 | 368 710 | 5 363 678 |
| 2029 | 2 975 928 | 628 000 | 880 738 | 283 212 | 4 767 878 |
| 2030 | 2 681 773 | 517 938 | 764 852 | 203 058 | 4 167 621 |
| 2031 | 2 372 338 | 440 247 | 621 925 | 176 340 | 3 610 850 |
| 2032 | 2 009 420 | 310 763 | 486 724 | 128 247 | 2 935 153 |
| 2033 | 1 608 300 | 226 598 | 247 225 | 74 811 | 2 156 933 |
| 2034 | 1 172 798 | 103 588 | 11 589 | 53 436 | 1 341 411 |
| 2035 | 660 893 | 58 268 | 7 726 | 0 | 726 887 |
| 2036 | 309 435 | 25 897 | 3 863 | 0 | 339 195 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 39 678 398 | 9 387 629 | 12 274 325 | 5 947 460 | 67 287 812 |

Table 28: Cost of increased fuel consumption due to FRM (Euros discounted)

| Year | Airbus | | Boeing | | Total |
|-------|------------|-----------|-----------|-----------|------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 1 662 264 | 491 988 | 670 361 | 449 022 | 3 273 635 |
| 2022 | 1 598 331 | 473 065 | 644 578 | 431 752 | 3 147 726 |
| 2023 | 1 536 856 | 454 871 | 619 787 | 415 146 | 3 026 660 |
| 2024 | 2 846 306 | 815 874 | 1 071 453 | 666 455 | 5 400 088 |
| 2025 | 2 572 193 | 699 574 | 895 130 | 487 292 | 4 654 189 |
| 2026 | 2 294 307 | 614 344 | 760 944 | 336 971 | 4 006 565 |
| 2027 | 2 027 373 | 523 419 | 655 832 | 259 208 | 3 465 832 |
| 2028 | 1 794 548 | 417 009 | 561 970 | 204 732 | 2 978 260 |
| 2029 | 1 588 872 | 335 294 | 470 233 | 151 209 | 2 545 609 |
| 2030 | 1 376 751 | 265 896 | 392 654 | 104 245 | 2 139 545 |
| 2031 | 1 171 053 | 217 319 | 307 000 | 87 046 | 1 782 417 |
| 2032 | 953 756 | 147 501 | 231 020 | 60 872 | 1 393 148 |
| 2033 | 734 007 | 103 416 | 112 830 | 34 143 | 984 396 |
| 2034 | 514 663 | 45 458 | 5 085 | 23 450 | 588 656 |
| 2035 | 278 867 | 24 587 | 3 260 | 0 | 306 714 |
| 2036 | 125 546 | 10 507 | 1 567 | 0 | 137 620 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 23 075 693 | 5 640 121 | 7 403 705 | 3 711 542 | 39 831 061 |

Table 29: Maintenance and fuel costs (Euros undiscounted)

| Year | Airbus | | Boeing | | Total |
|--------------|--------------------|-------------------|--------------------|-------------------|--------------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 7 984 621 | 4 892 077 | 11 171 811 | 4 390 549 | 28 439 058 |
| 2022 | 7 984 621 | 4 892 077 | 11 171 811 | 4 390 549 | 28 439 058 |
| 2023 | 7 984 621 | 4 892 077 | 11 171 811 | 4 390 549 | 28 439 058 |
| 2024 | 15 379 278 | 9 125 606 | 20 085 741 | 7 330 307 | 51 920 932 |
| 2025 | 14 454 108 | 8 137 783 | 17 451 545 | 5 574 088 | 45 617 523 |
| 2026 | 13 408 263 | 7 432 195 | 15 428 860 | 4 008 762 | 40 278 079 |
| 2027 | 12 322 194 | 6 585 489 | 13 829 527 | 3 207 009 | 35 944 219 |
| 2028 | 11 343 391 | 5 456 548 | 12 324 272 | 2 634 329 | 31 758 540 |
| 2029 | 10 445 037 | 4 562 803 | 10 724 939 | 2 023 470 | 27 756 249 |
| 2030 | 9 412 601 | 3 763 136 | 9 313 763 | 1 450 790 | 23 940 290 |
| 2031 | 8 326 531 | 3 198 666 | 7 573 312 | 1 259 897 | 20 358 406 |
| 2032 | 7 052 746 | 2 257 882 | 5 926 940 | 916 288 | 16 153 857 |
| 2033 | 5 644 879 | 1 646 372 | 3 010 509 | 534 502 | 10 836 262 |
| 2034 | 4 116 337 | 752 627 | 141 118 | 381 787 | 5 391 869 |
| 2035 | 2 319 630 | 423 353 | 94 078 | 0 | 2 837 061 |
| 2036 | 1 086 069 | 188 157 | 47 039 | 0 | 1 321 265 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 139 264 925 | 68 206 848 | 149 467 077 | 42 492 874 | 399 431 725 |

Table 30: Maintenance and fuel costs (Euros discounted)

| Year | Airbus | | Boeing | | Total |
|-------|------------|------------|------------|------------|-------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 5 834 284 | 3 574 593 | 8 163 133 | 3 208 131 | 20 780 141 |
| 2022 | 5 609 889 | 3 437 109 | 7 849 166 | 3 084 741 | 19 980 905 |
| 2023 | 5 394 124 | 3 304 912 | 7 547 275 | 2 966 097 | 19 212 409 |
| 2024 | 9 990 086 | 5 927 820 | 13 047 314 | 4 761 628 | 33 726 847 |
| 2025 | 9 027 993 | 5 082 835 | 10 900 184 | 3 481 559 | 28 492 571 |
| 2026 | 8 052 655 | 4 463 583 | 9 266 173 | 2 407 558 | 24 189 970 |
| 2027 | 7 115 760 | 3 802 956 | 7 986 207 | 1 851 968 | 20 756 891 |
| 2028 | 6 298 582 | 3 029 827 | 6 843 231 | 1 462 749 | 17 634 390 |
| 2029 | 5 576 691 | 2 436 118 | 5 726 133 | 1 080 347 | 14 819 288 |
| 2030 | 4 832 177 | 1 931 894 | 4 781 437 | 744 797 | 12 290 304 |
| 2031 | 4 110 210 | 1 578 951 | 3 738 400 | 621 920 | 10 049 482 |
| 2032 | 3 347 533 | 1 071 687 | 2 813 177 | 434 909 | 7 667 306 |
| 2033 | 2 576 249 | 751 383 | 1 373 957 | 243 940 | 4 945 528 |
| 2034 | 1 806 387 | 330 278 | 61 927 | 167 541 | 2 366 133 |
| 2035 | 978 780 | 178 636 | 39 697 | 0 | 1 197 113 |
| 2036 | 440 647 | 76 340 | 19 085 | 0 | 536 072 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 80 992 046 | 40 978 922 | 90 156 496 | 26 517 886 | 238 645 350 |

Table 31: Total costs of retrofit (Euros undiscounted)

| Year | <u>Airbus</u> | | <u>Boeing</u> | | Total |
|-------|---------------|-------------|---------------|-------------|-------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 151 723 433 | 57 321 077 | 68 498 374 | 62 364 924 | 339 907 808 |
| 2022 | 7 984 621 | 4 892 077 | 11 171 811 | 4 390 549 | 28 439 058 |
| 2023 | 7 984 621 | 4 892 077 | 11 171 811 | 4 390 549 | 28 439 058 |
| 2024 | 153 807 840 | 58 025 731 | 71 619 303 | 55 726 307 | 339 179 182 |
| 2025 | 14 454 108 | 8 137 783 | 17 451 545 | 5 574 088 | 45 617 523 |
| 2026 | 13 408 263 | 7 432 195 | 15 428 860 | 4 008 762 | 40 278 079 |
| 2027 | 12 322 194 | 6 585 489 | 13 829 527 | 3 207 009 | 35 944 219 |
| 2028 | 11 343 391 | 5 456 548 | 12 324 272 | 2 634 329 | 31 758 540 |
| 2029 | 10 445 037 | 4 562 803 | 10 724 939 | 2 023 470 | 27 756 249 |
| 2030 | 9 412 601 | 3 763 136 | 9 313 763 | 1 450 790 | 23 940 290 |
| 2031 | 8 326 531 | 3 198 666 | 7 573 312 | 1 259 897 | 20 358 406 |
| 2032 | 7 052 746 | 2 257 882 | 5 926 940 | 916 288 | 16 153 857 |
| 2033 | 5 644 879 | 1 646 372 | 3 010 509 | 534 502 | 10 836 262 |
| 2034 | 4 116 337 | 752 627 | 141 118 | 381 787 | 5 391 869 |
| 2035 | 2 319 630 | 423 353 | 94 078 | 0 | 2 837 061 |
| 2036 | 1 086 069 | 188 157 | 47 039 | 0 | 1 321 265 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 421 432 300 | 169 535 973 | 258 327 202 | 148 863 249 | 998 158 725 |

Table 32: Total costs of retrofit (Euros discounted)

| Year | <u>Airbus</u> | | <u>Boeing</u> | | Total |
|-------|---------------|-------------|---------------|-------------|-------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 110 862 827 | 41 883 950 | 50 051 091 | 45 569 439 | 248 367 306 |
| 2022 | 5 609 889 | 3 437 109 | 7 849 166 | 3 084 741 | 19 980 905 |
| 2023 | 5 394 124 | 3 304 912 | 7 547 275 | 2 966 097 | 19 212 409 |
| 2024 | 99 910 640 | 37 692 408 | 46 522 534 | 36 198 747 | 220 324 329 |
| 2025 | 9 027 993 | 5 082 835 | 10 900 184 | 3 481 559 | 28 492 571 |
| 2026 | 8 052 655 | 4 463 583 | 9 266 173 | 2 407 558 | 24 189 970 |
| 2027 | 7 115 760 | 3 802 956 | 7 986 207 | 1 851 968 | 20 756 891 |
| 2028 | 6 298 582 | 3 029 827 | 6 843 231 | 1 462 749 | 17 634 390 |
| 2029 | 5 576 691 | 2 436 118 | 5 726 133 | 1 080 347 | 14 819 288 |
| 2030 | 4 832 177 | 1 931 894 | 4 781 437 | 744 797 | 12 290 304 |
| 2031 | 4 110 210 | 1 578 951 | 3 738 400 | 621 920 | 10 049 482 |
| 2032 | 3 347 533 | 1 071 687 | 2 813 177 | 434 909 | 7 667 306 |
| 2033 | 2 576 249 | 751 383 | 1 373 957 | 243 940 | 4 945 528 |
| 2034 | 1 806 387 | 330 278 | 61 927 | 167 541 | 2 366 133 |
| 2035 | 978 780 | 178 636 | 39 697 | 0 | 1 197 113 |
| 2036 | 440 647 | 76 340 | 19 085 | 0 | 536 072 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 275 941 143 | 111 052 867 | 165 519 674 | 100 316 313 | 652 829 996 |

Table 33: Increased CO₂ emission due to FRM (metric tons)

| Year | Airbus | | Boeing | | Total |
|-------|---------|--------|--------|--------|---------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 9 378 | 2 776 | 3 782 | 2 533 | 18 469 |
| 2022 | 9 378 | 2 776 | 3 782 | 2 533 | 18 469 |
| 2023 | 9 378 | 2 776 | 3 782 | 2 533 | 18 469 |
| 2024 | 18 063 | 5 178 | 6 800 | 4 229 | 34 270 |
| 2025 | 16 976 | 4 617 | 5 908 | 3 216 | 30 718 |
| 2026 | 15 748 | 4 217 | 5 223 | 2 313 | 27 501 |
| 2027 | 14 472 | 3 736 | 4 682 | 1 850 | 24 741 |
| 2028 | 13 323 | 3 096 | 4 172 | 1 520 | 22 111 |
| 2029 | 12 268 | 2 589 | 3 631 | 1 167 | 19 655 |
| 2030 | 11 055 | 2 135 | 3 153 | 837 | 17 180 |
| 2031 | 9 780 | 1 815 | 2 564 | 727 | 14 885 |
| 2032 | 8 283 | 1 281 | 2 006 | 529 | 12 100 |
| 2033 | 6 630 | 934 | 1 019 | 308 | 8 892 |
| 2034 | 4 835 | 427 | 48 | 220 | 5 530 |
| 2035 | 2 724 | 240 | 32 | 0 | 2 996 |
| 2036 | 1 276 | 107 | 16 | 0 | 1 398 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 163 567 | 38 699 | 50 599 | 24 517 | 277 382 |

Table 34: Shadow price of increased CO₂ emissions (Euros undiscounted)

| Year | Airbus | | Boeing | | Total |
|-------|------------|-----------|-----------|-----------|------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 600 190 | 177 641 | 242 046 | 162 127 | 1 182 005 |
| 2022 | 600 190 | 177 641 | 242 046 | 162 127 | 1 182 005 |
| 2023 | 600 190 | 177 641 | 242 046 | 162 127 | 1 182 005 |
| 2024 | 1 156 034 | 331 369 | 435 173 | 270 682 | 2 193 259 |
| 2025 | 1 086 491 | 295 499 | 378 101 | 205 831 | 1 965 923 |
| 2026 | 1 007 876 | 269 878 | 334 278 | 148 029 | 1 760 062 |
| 2027 | 926 238 | 239 132 | 299 628 | 118 424 | 1 583 422 |
| 2028 | 852 663 | 198 138 | 267 015 | 97 276 | 1 415 093 |
| 2029 | 785 136 | 165 685 | 232 364 | 74 720 | 1 257 904 |
| 2030 | 884 412 | 170 809 | 252 237 | 66 966 | 1 374 424 |
| 2031 | 782 364 | 145 187 | 205 102 | 58 154 | 1 190 808 |
| 2032 | 662 679 | 102 485 | 160 515 | 42 294 | 967 973 |
| 2033 | 530 395 | 74 729 | 81 531 | 24 672 | 711 327 |
| 2034 | 386 773 | 34 162 | 3 822 | 17 623 | 442 379 |
| 2035 | 217 953 | 19 216 | 2 548 | 0 | 239 717 |
| 2036 | 102 047 | 8 540 | 1 274 | 0 | 111 862 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 11 181 633 | 2 587 754 | 3 379 727 | 1 611 054 | 18 760 167 |

Table 35: Shadow price of increased CO₂ emissions (Euros discounted)

| Year | Airbus | | Boeing | | Total |
|-------|-----------|-----------|-----------|---------|------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 438 553 | 129 801 | 176 861 | 118 465 | 863 680 |
| 2022 | 421 686 | 124 808 | 170 058 | 113 909 | 830 461 |
| 2023 | 405 467 | 120 008 | 163 518 | 109 528 | 798 520 |
| 2024 | 750 938 | 215 251 | 282 680 | 175 830 | 1 424 699 |
| 2025 | 678 619 | 184 568 | 236 161 | 128 562 | 1 227 910 |
| 2026 | 605 304 | 162 082 | 200 759 | 88 903 | 1 057 048 |
| 2027 | 534 880 | 138 093 | 173 027 | 68 387 | 914 387 |
| 2028 | 473 454 | 110 019 | 148 264 | 54 014 | 785 751 |
| 2029 | 419 190 | 88 460 | 124 061 | 39 893 | 671 605 |
| 2030 | 454 033 | 87 689 | 129 492 | 34 378 | 705 592 |
| 2031 | 386 197 | 71 669 | 101 244 | 28 707 | 587 816 |
| 2032 | 314 535 | 48 644 | 76 187 | 20 075 | 459 441 |
| 2033 | 242 065 | 34 105 | 37 210 | 11 260 | 324 640 |
| 2034 | 169 729 | 14 991 | 1 677 | 7 733 | 194 131 |
| 2035 | 91 967 | 8 108 | 1 075 | 0 | 101 150 |
| 2036 | 41 403 | 3 465 | 517 | 0 | 45 385 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 6 428 021 | 1 541 761 | 2 022 792 | 999 642 | 10 992 216 |

Table 36: Cost of retrofit (Euros undiscounted)

| Year | <u>Airbus</u> | | <u>Boeing</u> | | Total |
|-------|---------------|-------------|---------------|-------------|-------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 143 738 813 | 52 429 000 | 57 326 563 | 57 974 375 | 311 468 750 |
| 2022 | 0 | 0 | 0 | 0 | 0 |
| 2023 | 0 | 0 | 0 | 0 | 0 |
| 2024 | 138 428 563 | 48 900 125 | 51 533 563 | 48 396 000 | 287 258 250 |
| 2025 | 0 | 0 | 0 | 0 | 0 |
| 2026 | 0 | 0 | 0 | 0 | 0 |
| 2027 | 0 | 0 | 0 | 0 | 0 |
| 2028 | 0 | 0 | 0 | 0 | 0 |
| 2029 | 0 | 0 | 0 | 0 | 0 |
| 2030 | 0 | 0 | 0 | 0 | 0 |
| 2031 | 0 | 0 | 0 | 0 | 0 |
| 2032 | 0 | 0 | 0 | 0 | 0 |
| 2033 | 0 | 0 | 0 | 0 | 0 |
| 2034 | 0 | 0 | 0 | 0 | 0 |
| 2035 | 0 | 0 | 0 | 0 | 0 |
| 2036 | 0 | 0 | 0 | 0 | 0 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 282 167 375 | 101 329 125 | 108 860 125 | 106 370 375 | 598 727 000 |

Table 37: Cost of retrofit (Euros discounted)

| Year | Airbus | | Boeing | | Total |
|-------|-------------|------------|------------|------------|-------------|
| | SA | WB | SA | WB | |
| 2013 | 0 | 0 | 0 | 0 | 0 |
| 2014 | 0 | 0 | 0 | 0 | 0 |
| 2015 | 0 | 0 | 0 | 0 | 0 |
| 2016 | 0 | 0 | 0 | 0 | 0 |
| 2017 | 0 | 0 | 0 | 0 | 0 |
| 2018 | 0 | 0 | 0 | 0 | 0 |
| 2019 | 0 | 0 | 0 | 0 | 0 |
| 2020 | 0 | 0 | 0 | 0 | 0 |
| 2021 | 105 028 542 | 38 309 357 | 41 887 958 | 42 361 308 | 227 587 165 |
| 2022 | 0 | 0 | 0 | 0 | 0 |
| 2023 | 0 | 0 | 0 | 0 | 0 |
| 2024 | 89 920 555 | 31 764 589 | 33 475 220 | 31 437 119 | 186 597 482 |
| 2025 | 0 | 0 | 0 | 0 | 0 |
| 2026 | 0 | 0 | 0 | 0 | 0 |
| 2027 | 0 | 0 | 0 | 0 | 0 |
| 2028 | 0 | 0 | 0 | 0 | 0 |
| 2029 | 0 | 0 | 0 | 0 | 0 |
| 2030 | 0 | 0 | 0 | 0 | 0 |
| 2031 | 0 | 0 | 0 | 0 | 0 |
| 2032 | 0 | 0 | 0 | 0 | 0 |
| 2033 | 0 | 0 | 0 | 0 | 0 |
| 2034 | 0 | 0 | 0 | 0 | 0 |
| 2035 | 0 | 0 | 0 | 0 | 0 |
| 2036 | 0 | 0 | 0 | 0 | 0 |
| 2037 | 0 | 0 | 0 | 0 | 0 |
| 2038 | 0 | 0 | 0 | 0 | 0 |
| Total | 194 949 097 | 70 073 946 | 75 363 177 | 73 798 427 | 414 184 646 |